

SATTVA HOLDING AND TRADING PVT. LTD.

2nd January 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Scrip Code: 959251
Script Code: 974097

Scrip ID: 0SHTPL30223
Scrip ID: ZCSHATPL27

Dear Sir/ Madam,

Sub: Certificate regarding status of re-payment of Non-Convertible Debentures as per Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we hereby certify that the early redemption of 198 Listed, Rated, Secured, Redeemable Non-Convertible Debentures having face value of Rs. 1,00,00,000/- each, aggregating to Rs. 198,00,00,000/- (Rupees One Hundred and ninety-eight crore only) bearing **ISIN - INE03CX07018 and Script code – 959251** and redemption of 20,00,000 unlisted Optionally Fully Convertible Debentures having face value of Rs. 10/- each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore only) which were due on 2nd January 2023, has been completed on the same date and the Company has repaid the entire amount of the securities to the respective holders on 2nd January 2023.

Further in accordance with Regulation 62 of Chapter V of the Listing Regulations, the above-mentioned disclosures are uploaded on the website of the Company.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Percy Jal Dajee
CEO & Principal Officer