

# SATTVA HOLDING AND TRADING PVT. LTD.

13<sup>th</sup> April, 2023

To

**The BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Scrip Code: 974097**

**Scrip ID: ZCSHATPL27**

Dear Sir(s),

**Sub.: Report on the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by the Company, for half-year ended 31<sup>st</sup> March, 2023.**

Referring to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30<sup>th</sup> June, 2017, please find enclosed disclosure containing the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by Sattva Holding and Trading Private Limited, on various dates.

We request you to take this on your record.

Thanking you,

Yours faithfully,

For **Sattva Holding and Trading Private Limited**

**Hetali Mehta**

Company Secretary & Compliance Officer

# SATTVA HOLDING AND TRADING PVT. LTD.

In reference to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30<sup>th</sup> June, 2017, we Sattva Holding and Trading Private Limited ('the Company') hereby submit a report for the half year ended 31<sup>st</sup> March, 2023 on terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures ('NCDs') issued by the Company.

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate
(1)	(2)	(3)	(4)	(5)
Sattva Holding and Trading Private Limited	INE03CX07018	5 <sup>th</sup> February, 2020	February 03, 2023 being 36 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon
Sattva Holding and Trading Private Limited	INE03CX07034	2 <sup>nd</sup> August, 2022	60 (Sixty) months bullet from Deemed Date of Allotment i.e. August 2, 2027	Zero Coupon

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Payment frequency	Embedded option if any	Amount issued	Amount outstanding
(6)	(7)	(8)	(9)
§Payment on maturity date February 3, 2023, or Put Option Date/ Call Option Date	Put Option – Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 04, 2022 respectively.  Call Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 04, 2022 respectively.	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)
Payment on maturity date 2 <sup>nd</sup> August, 2027, or Put Option Date/ Call Option Date	Each Debenture Holder & Issuer will have Put/Call Option at the end of 1, 2, 3, 4 years from the Deemed Date of Allotment by giving at least 30 days notice.	INR 98,00,00,000 (Rupees Ninety-Eight Crores)	INR 98,00,00,000 (Rupees Ninety-Eight Crores)

§ Pursuant to the necessary consents from all the Debenture Holders and Debenture Trustee for 198 NCDs having face value of Rs. 1 crore each, aggregating to Rs. 198 crores having ISIN INE03CX07018, the early redemption and record date terms were modified. Such modification was with effect from 9<sup>th</sup> December, 2022. Necessary approvals regard to the same was obtained from BSE Ltd vide its letter dated 9<sup>th</sup> December, 2022. The said NCDs were then redeemed by the Company on 2<sup>nd</sup> January, 2023, and thus, the quoted ISIN stands cancelled.



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We further disclose that no modification(s) have been made in the terms and structure of the NCDs issued by the Company other than those stated hereinabove.

For **Sattva Holding and Trading Private Limited**

**Hetali Mehta**

Company Secretary & Compliance Officer

Place: Mumbai

Date: 13/04/2023