

SATTVA HOLDING AND TRADING PVT. LTD.

2nd August, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Script Code: 974097

Scrip ID: ZCSHATPL27

Dear Sir/ Madam,

Sub: Certificate regarding re-payment of Non-Convertible Debentures as per Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we hereby certify that the redemption of 980 Listed, Rated, Secured, Redeemable Non-Convertible Debentures having face value of Rs. 10,00,000/- each, aggregating to Rs. 98,00,00,000/- (Rupees ninety-eight crore only) bearing **ISIN - INE03CX07034 and Script code – 974097** which were due on 2nd August 2023, due to exercise of Call Option by the Company, has been completed on the same date i.e., 2nd August, 2023 and the Company has repaid the entire amount of the securities to the respective holders on 2nd August 2023.

Further in accordance with Regulation 62 of Chapter V of the Listing Regulations, the above-mentioned disclosures are uploaded on the website of the Company.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Hetali Mehta
Company Secretary & Compliance Officer