

SATTVA HOLDING AND TRADING PVT. LTD.

15th May, 2021

To

The BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 959251

Scrip ID: 0SHTPL30223

Dear Sir(s),

Sub.: Annual Disclosure under SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 – Fund raising by Issuance of Debt Securities by Large Entities (Annexure B1)

With reference to the above SEBI Circular dated 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporate (LC), we would like to furnish the following details for your records: -

Name of the Company: Sattva Holding and Trading Private Limited

CIN: U65923MH2011PTC214070

Report filed for FY: 2020-21

Details of the borrowings (all figures in Rs. Crores):

Sr. No.	Particulars	Details
1	Incremental borrowing done in FY (a)	123.15
2	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	30.79

SATTVA HOLDING AND TRADING PVT. LTD.

3	Actual borrowings done through debt securities in FY (c)	Nil
4	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) – (c) {If the calculated value is zero or negative, write “nil”}	30.79
5	Reasons for short fall, if any, in mandatory borrowings through debt securities	<p>Raising funds by issuance of debt securities was not commercially viable during the financial year 2020-21 and since the takers for such debt were mainly mutual funds the requirement of security cover was also two times higher than the other sources of borrowings.</p> <p>The Company will continue to explore the appropriate avenues for raising funds by issuance of debt securities in the next year.</p>

Kindly take the above details on your record.

Thanking you,

Yours faithfully,

For Sattva Holding and Trading Private Limited

**PERCY
JAL DAJEE**

Digitally signed by PERCY JAL DAJEE
DN: c=IN, o=Personal,
2.5.4.20=12022a31d9cb1cd081d8f9b49
db16a8d348831ce0e13080e2af02b6
6429692c, postalCode=400007,
st=MAHARASHTRA,
serialNumber=8668a8b5d0219428c11
7992c3f848c8f52a6ac0d68cb2ba119
f90c3a336e65, cn=PERCY JAL DAJEE
Date: 2021.05.15 21:23:39 +05'30'

Percy Dajee

Chief Executive Officer &
Chief Financial Officer

**HETALI
HARISH
MEHTA**

Digitally signed by HETALI HARISH MEHTA
DN: cn=, o=Personal,
2.5.4.20=1f45f1a480700f0ab6c47940a6db
a02f0a7c3a30f03042320804
60a6c48e400000, cn=HETALI HARISH
MEHTA, postalCode=400007, st=MAHARASHTRA,
serialNumber=8668a8b5d0219428c11
7992c3f848c8f52a6ac0d68cb2ba119
f90c3a336e65, cn=PERCY JAL DAJEE
Date: 2021.05.15 21:23:39 +05'30'

Hetali Mehta

Company Secretary &
Compliance Officer