

SATTVA HOLDING AND TRADING PVT. LTD.

19th December 2022

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Scrip Code: 959251
Script Code: 974097

Scrip ID: 0SHTPL30223
Scrip ID: ZCSHATPL27

Dear Sir/ Madam,

Sub: Intimation regarding redemption of Debentures in Q4 of FY 2022-23, pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations):

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform the Exchange about the redemption of Debentures scheduled in Q4 of FY 2022-23 approved by the Board of Directors on 19th December, 2022:

1. Early Redemption of 198 Listed, Rated, Secured, Redeemable Non-Convertible Debentures having face value of Rs. 1,00,00,000/- each, aggregating to Rs. 198,00,00,000/- (Rupees One Hundred and ninety-eight crore only) bearing **ISIN - INE03CX07018 and Script code – 959251** on **2nd January 2022**; and
2. Redemption of 20,00,000 unlisted Optionally Fully Convertible Debentures having face value of Rs. 10/- each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore only) on **2nd January 2022**.

Further in accordance with Regulation 62 of Chapter V of the Listing Regulations, the above-mentioned disclosures are uploaded on the website of the Company.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Hetali Mehta
Company Secretary & Compliance Officer