

SATTVA HOLDING AND TRADING PVT. LTD.

12th October 2021

To

The BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 959251

Scrip ID: 0SHTPL30223

Scrip Code: 973406

Scrip ID: ZCSHTPL26

Dear Sir(s),

Sub.: Report on the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by the Company, for half-year ended 30th September, 2021.

Referring to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, please find enclosed disclosure containing the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by Sattva Holding and Trading Private Limited.

We request you to take this on your record.

Thanking you,

Yours faithfully,

For Sattva Holding and Trading Private Limited

Hetali Mehta

Company Secretary & Compliance Officer

SATTVA HOLDING AND TRADING PVT. LTD.

In reference to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, we Sattva Holding and Trading Private Limited ('the Company') hereby submit a report for the half year ended 30th September 2021 on terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures ('NCDs') issued by the Company.

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate
(1)	(2)	(3)	(4)	(5)
Sattva Holding and Trading Private Limited	INE03CX07018	5 th February, 2020	February 03, 2023 being 36 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon
Sattva Holding and Trading Private Limited	INE03CX07026	26 th August, 2021	August 26, 2026 being 60 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon

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Payment frequency	Embedded option if any	Amount issued	Amount outstanding
(6)	(7)	(8)	(9)
Payment on maturity date or Put Option Date/ Call Option Date	<p>Put Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 06, 2022 respectively.</p> <p>Call Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 06, 2022 respectively.</p>	*INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)
Payment on maturity date or Put Option Date/ Call Option Date	<p>Put Option - Date falling after the completion of every 12 (Twelve) months and from the Deemed Date of Allotment being 26th day of August of every year, respectively.</p> <p>Call Option - Date falling after the completion of every 12 (Twelve) months and from the Deemed Date of Allotment being 26th day of August of every year, respectively.</p>	INR 98,00,00,000 (Rupees Ninety-Eight Crores)	INR 98,00,00,000 (Rupees Ninety-Eight Crores)

*Pursuant to the necessary consents from the Debenture Holder and Debenture Trustees the

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redemption premium has been changed from 9.50% p.a to 7.00% p.a. for 198 crores NCDs same was effective from 5th February 2021 until the date of maturity. Necessary approvals regard to the same has been obtained from BSE Ltd vide its letter dated 8th February 2021.

We further disclose that no modification(s) have been made in the terms and structure of the NCDs issued by the Company other than as stated hereinabove.

For Sattva Holding and Trading Private Limited

Hetali Mehta

Company Secretary & Compliance Officer

Place: Mumbai

Date: 12/10/2021