

SATTVA HOLDING AND TRADING PVT. LTD.

2nd August, 2022

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Scrip Code: 959251

Scrip ID: 0SHTPL30223

Scrip Code: 973406

Scrip ID: ZCSHTPL26

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting of the Company held on 2nd August, 2022 pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform the Exchange that the Board of Directors of the Company at its Meeting held on 2nd August, 2022 has approved the allotment of 980 (Nine Hundred Eighty) Listed Rated Secured Non-Convertible Debentures having face value of Rs. 10,00,000/- (Rupees ten lakh only) each aggregating to Rs. 98,00,00,000/- (Rupees ninety eight crore only) issued on Private Placement basis in favour of various Mutual Fund schemes of ICICI Prudential Asset Management Company Limited as per the details provided in Annexure 1 to this letter.

The Board Meeting commenced at 4:00 p.m. and concluded at 4:30 p.m.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Hetali Mehta
Company Secretary &
Compliance Officer

SATTVA HOLDING AND TRADING PVT. LTD.

Annexure 1

List of Allottees:

Table A

Name of the Company	Sattva Holding and Trading Private Limited
Date of Allotment	2 nd August, 2022
Types of Securities allotted	Listed Rated Secured Redeemable Non-Convertible Debentures
Nominal Amount per security (in Rs.)	Rs. 10,00,000/- (Rupees Ten Lakhs only)
Premium/ (Discount) amount per security (in Rs.)	N.A
Total Number of Allottees	1
Brief particulars in respect of terms and condition, voting rights etc.	Zero coupon Listed Rated Secured Non-Convertible Debentures (NCDs) at the issue price or face value of INR 10,00,000/- (Rupees Ten Lakhs only) per debenture. Pledge of appropriate number of listed equity shares held in the form of long term investments by the Company and hypothecation on designated account, as a security in favour of Debenture Trustee of the NCDs issued on Private Placement basis.

Table B

Sr. No	Name & Occupation of the Allottee	Address of the Allottee	PAN & Email ID	Nationality of Allottee	Number of Debentures allotted	Distinctive number of the Debentures	Total amount paid (including premium in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1	ICICI Prudential Ultra Short Term Fund	3 rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai 400051	AAAAI0038F Akhil_Kakkar@icici.pruamc.com	Indian	980	001-980	98,00,00,000/-	N.A

For Sattva Holding and Trading Private Limited

Hetali Mehta

Company Secretary & Compliance Officer

Regd. Office: 205, Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013

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