

SATTVA HOLDING AND TRADING PVT. LTD.

30th June, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Scrip Code: 974097

Scrip ID: ZCSHATPL27

Dear Sir/ Madam,

Sub: Submission of Call Notice pursuant to SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 15(7) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has decided to exercise the Call Option on 980 (Nine Hundred and Eighty) Listed, Secured, Rated, Redeemable Non-Convertible Debentures bearing ISIN INE03CX07034, having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, aggregating to Rs. 98,00,00,000/- (Rupees Ninety-Eight Crores Only) on 2nd August, 2023, which were issued and allotted by the Company on 2nd August, 2022.

Please find enclosed a copy of the Call Notice approved by the Board of Directors of the Company at their meeting held on 30th June, 2023.

Pursuant to Regulation 62 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the said notice shall be uploaded on the Company's website (www.sattvaholding.com).

This is for your information and record.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Hetali Mehta
Company Secretary &
Compliance Officer

SATTVA HOLDING AND TRADING PVT. LTD.

[Formerly known as Isis Holding and Trading Company Private Limited]

Date: 30th June, 2023
Mumbai

To,
IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

To,
**ICICI PRUDENTIAL ULTRA SHORT
TERM FUND**
HDFC Bank Limited, Custody Operations
Empire Plaza Twr-1, 4th Floor, Chandan
Nagar LBS Marg, Vikhroli West, Mumbai
400083

Sub: CALL Option on Sattva Holding and Trading Private Limited 980 Secured Rated Listed Non-Convertible Debenture, Date of Maturity 02/08/2027 for ICICI PRUDENTIAL ULTRA SHORT TERM FUND, DP ID - IN300126, Client ID – 11240155, Value date – 02/08/2023

Dear Sir/ Ma'am,

This is with reference to the 980 Secured Rated Listed Non-Convertible Debentures held by ICICI PRUDENTIAL ULTRA SHORT TERM FUND in the captioned series aggregating to Rs. 98,00,00,000 + INTEREST (Rupees Ninety-Eight Crores plus interest) ISIN INE03CX07034 and maturity 02/08/2027.

The Board of Directors of the Company at their meeting held on 30th June, 2023 have decided to exercise the right of the Company to CALL 980 Secured Rated Listed Non-Convertible Debentures bearing ISIN INE03CX07034 issued and allotted by the Company on 02/08/2022.

Pursuant to the terms of the offer, we hereby give notice to exercise our right to CALL Rs. 98,00,00,000/- for value date 02/08/2023.

You are requested to provide your consent in writing to us through email at sec@sattvaholding.com and percy.dajee@hitechgroup.com followed by original at our registered address at 205, 2nd Floor, Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.

We further request you to provide the bank account details for transfer of the redemption proceeds along with your consent letter(s).

Kindly acknowledge receipt of the same.



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We understand that since the debenture holder is a scheme of MUTUAL FUND, it is exempted from TDS as per Income Tax Act Section 10(23) D and hence no tax would be deducted for the same.

In case of any clarification, please contact below –
Hetali Mehta – 8879331839
Nozer Damania – 9819436826

Thank You.

For and on behalf of
Sattva Holding and Trading Private Limited



Malav Dani
Director
DIN: 01184336

