

SATTVA HOLDING AND TRADING PRIVATE LIMITED

CIN. NO- U65923MH2011PTC214070

Regd. Office : 205, Welspun House, Kamala City, Lower Parel West, Mumbai – 400 018

Tel.: 022 4001 6500

Email.: sattvaholding@gmail.com

24th April, 2020

To

The BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001.

Scrip Code: 959251

Scrip ID: 0SHTPL30223

Dear Sir(s),

Sub.: Report on the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by the Company, for half-year ended 31st March, 2020.

Referring to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, please find enclosed disclosure containing the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by Sattva Holding and Trading Private Limited.

We request you to take this on your record.

Thanking you,

Yours faithfully,

For Sattva Holding and Trading Private Limited

-Sd-

Percy Dajee

General Manager & Principal Officer

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In reference to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, we Sattva Holding and Trading Private Limited ('the Company') hereby submit a report for the half year ended 31st March, 2020 on terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures ('NCDs') issued by the Company.

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate
(1)	(2)	(3)	(4)	(5)
Sattva Holding and Trading Private Limited	INE03CX07018	5 th February, 2020	February 03, 2023 being 36 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon

Payment frequency	Embedded option if any	Amount issued	Amount outstanding
(6)	(7)	(8)	(9)
Payment on maturity date or Put Option Date/ Call Option Date	<p>Put Option – Date falling after the completion of 12 months and 24 months from the date of allotment being February 06, 2021 and February 06, 2022 respectively.</p> <p>Call Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 06, 2021 and February 06, 2022 respectively.</p>	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)

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We further disclose that no modification(s) have been made in the terms and structure of the NCDs issued by the Company since the date of its issuance.

For **Sattva Holding and Trading Private Limited**

-Sd-

Percy Dajee

General Manager & Principal Officer

Place: Mumbai

Date: 24/04/2020