

SATTVA HOLDING AND TRADING PVT. LTD.

28th April, 2023

To
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 974097 Scrip ID: ZCSHATPL27

Dear Sir(s),

Sub.: Annual Disclosure under SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 – Fund raising by Issuance of Debt Securities by Large Entities (Annexure B2)

With reference to the above SEBI Circular dated 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporate (LC), we would like to furnish details in the format of Annexure B2 of the SEBI Circular, which is enclosed for your records.

Thank You.

Yours faithfully,
For **Sattva Holding and Trading Private Limited**

Percy Dajee
CEO, CFO & Principal Officer

Encl: Annexure B2 – Annual Disclosure on Large Corporate

SATTVA HOLDING AND TRADING PVT. LTD.

Annexure B2

**Format of the Annual Disclosure to be made by an entity identified as a LC^s
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)**

1. Name of the Company: Sattva Holding and Trading Private Limited

2. CIN: U65923MH2011PTC214070

3. Report filed for FY: 2022-23

4. Details of the current block (all figures in Rs. Crores):

S. No.	Particulars	Details
i.	2-year block period (specify financial years)	2022-23 and 2023-24
ii.	Incremental borrowing done in FY (T) (a)	183
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	45.75
iv.	Actual borrowing done through debt securities in FY (T) (c)	98.00
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	-
vi.	Quantum of (d), which has been met from (c) (e)	-
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {if calculated value is zero or negative, write "nil"}	NIL

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore):

S. No.	Particulars	Details
i.	2-year Block period (Specify financial years)	2021-22 and 2022-23
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d) - (e)}#	NIL

Hetali Mehta

Company Secretary &
Compliance Officer

Email: hetali.mehta@hitechgroup.com

Percy Dajee

CEO, CFO &
Principal Officer

Email: percy.dajee@hitechgroup.com

Dated: 28th April, 2023

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexures.