

SATTVA HOLDING AND TRADING PVT. LTD.

18th July, 2022

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001.

Scrip Code: 959251

Scrip Code: 973406

Scrip ID: 0SHTPL30223

Scrip ID: ZCSHTPL26

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on 18th July, 2022 pursuant to Regulation 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Pursuant to Regulation 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) as amended from time to time, we wish to inform the Stock Exchange that the Board of Directors of the Company at its Meeting held on Monday, 18th July, 2022 has approved the restructuring of the terms and conditions including reset of redemption premium and other terms in consultation with the Debentures Holders and Debenture Trustee in respect of 980 Secured Listed Rated Non-Convertible Debentures having face value of Rs. 10,00,000/- (Rupees ten lakhs only) in aggregate Rs. 98,00,00,000/- (Rupees ninety-eight crore only) issued on 26th August 2021.

The Redemption Premium shall stand revised in future as per the conditions stipulated till the maturity.

The Board Meeting commenced at 3:00 p.m. and concluded at 4:30 p.m.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you.

Yours truly,

For Sattva Holding and Trading Private Limited

Hetali Mehta
Company Secretary & Compliance Officer.