

SATTVA HOLDING AND TRADING PVT. LTD.

13th October 2022

To

The BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 959251

Scrip ID: 0SHTPL30223

Scrip Code: 973406

Scrip ID: ZCSHTPL26

Scrip Code: 974097

Scrip ID: ZCSHATPL27

Dear Sir(s),

Sub.: Report on the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by the Company, for half-year ended 30th September, 2022.

Referring to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, please find enclosed disclosure containing the terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures issued by Sattva Holding and Trading Private Limited, on various dates.

We request you to take this on your record.

Thanking you,

Yours faithfully,

For **Sattva Holding and Trading Private Limited**

Hetali Mehta

Company Secretary & Compliance Officer

SATTVA HOLDING AND TRADING PVT. LTD.

In reference to the SEBI Circular no. CIR/IMD/DF- 1/67/2017 dated 30th June, 2017, we Sattva Holding and Trading Private Limited ('the Company') hereby submit a report for the half year ended 30th September, 2022 on terms and structure of the listed, rated, secured, Redeemable Non-Convertible Debentures ('NCDs') issued by the Company.

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate
(1)	(2)	(3)	(4)	(5)
Sattva Holding and Trading Private Limited	INE03CX07018	5 th February, 2020	February 03, 2023 being 36 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon
Sattva Holding and Trading Private Limited	\$INE03CX07026	26 th August, 2021	August 26, 2026 being 60 months from the deemed date of allotment (after taking into account adjustments for Business Day Convention)	Zero Coupon
Sattva Holding and Trading Private Limited	INE03CX07034	2 nd August, 2022	60 (Sixty) months bullet from Deemed Date of Allotment i.e. August 2, 2027	Zero Coupon

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Payment frequency	Embedded option if any	Amount issued	Amount outstanding
(6)	(7)	(8)	(9)
Payment on maturity date February 3, 2023, or Put Option Date/ Call Option Date	<p>Put Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 04, 2022 respectively.</p> <p>Call Option - Date falling after the completion of 12 months and 24 months from the date of allotment being February 05, 2021 and February 04, 2022 respectively.</p>	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)	INR 198,00,00,000 (Rupees One Hundred and Ninety-Eight Crores)
Payment on maturity date 26 th August, 2026, or Put Option Date/ Call Option Date	<p>Put Option - Date falling after the completion of every 12 (Twelve) months and from the Deemed Date of Allotment being 26th day of August of every year.</p> <p>Call Option - Date falling after the completion of every 12 (Twelve) months and from the Deemed Date of Allotment being 26th day of August of every year.</p>	INR 98,00,00,000 (Rupees Ninety-Eight Crores)	\$NIL
Payment on maturity date 2 nd August, 2027,	Each Debenture Holder & Issuer will have Put/Call Option	INR 98,00,00,000 (Rupees Ninety-Eight Crores)	INR 98,00,00,000 (Rupees Ninety-Eight Crores)

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or Put Option Date/ Call Option Date	at the end of 1, 2, 3, 4 years from the Deemed Date of Allotment by giving at least 30 days notice.		
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§Pursuant to the necessary consents from all the Debenture Holders and Debenture Trustee for 980 NCDs having face value of Rs. 10 lakhs each, aggregating to Rs. 98 crores having ISIN INE03CX07026. the redemption premium has been changed from 6.25% p.a to floating rate of interest linked to the Reference Rate plus Spread. The change in redemption premium was with effect from 26th August 2022. Along with this change in redemption premium, the Put Option and Call Option Notification Time was reduced to 20 calendar days from 30 calendar days. Necessary approvals regard to the same was obtained from BSE Ltd vide its letter dated 18th August, 2022. The said NCDs were then redeemed by the Company on 26th August, 2022, pursuant to the Put Option notice dated 5th August 2022 exercised by the Debenture Holders and thus, the quoted ISIN stands cancelled.

We further disclose that no modification(s) have been made in the terms and structure of the NCDs issued by the Company other than those stated hereinabove.

For **Sattva Holding and Trading Private Limited**

Hetali Mehta

Company Secretary & Compliance Officer

Place: Mumbai

Date: 13/10/2022