

SATTVA HOLDING AND TRADING PVT. LTD.

[Formerly known as Isis Holding and Trading Company Private Limited]

27th July, 2023

To
The General Manager
DNBS MRO,
Reserve Bank of India,
Mumbai Regional Office,
Byculla, Mumbai – 400008

Dear Sir / Ma'am,

**Ref: Sattva Holding and Trading Private Limited CIC Registration
No. B-13.02355**

**Sub.: Intimation with regard to continuation of Statutory Auditor pursuant to the
Guidelines issued by RBI vide circular no. DoS.CO.ARG/SEC.01/08.91.001/2021-22
dated 27th April 2021**

This is to inform you that the Company at its Annual General Meeting held on 30th September 2021 had appointment M/s. Khandhar Mehta & Shah having Registration no. 125512W and at its Annual General Meeting held on 29th September, 2022 had appointed M/s. G.P. Kapadia & Co. having Registration no. 104768W, as the Joint Statutory Auditors of the Company for the period of 3 (three) years as mandated by RBI vide its Circular. DoS. CO.ARG/SEC.01/08.91.001/2021-22, dated April 27, 2021.

Accordingly, M/s. Khandhar Mehta & Shah and M/s. G.P. Kapadia & Co. will continue as the Joint Statutory Auditors of the Company for the Financial Year 2023-24 as well.

M/s. Khandhar Mehta & Shah and M/s. G.P. Kapadia & Co., have confirmed their eligibility for continuation in terms of the applicable provisions of the Companies Act, 2013 for FY 2023-24, read with the applicable rules made thereunder and also in the format of FORM B as prescribed in the aforesaid Guidelines issued by RBI and they have also confirmed that they are not disqualified for appointment under the applicable provisions of the Companies Act, 2013.

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M/s. Khandhar Mehta & Shah, shall hold office till the conclusion of the Annual General Meeting to be held in the calendar year 2024 and M/s. G.P. Kapadia & Co., shall hold office till the conclusion of the Annual General Meeting to be held in the calendar year 2025, at such remuneration as may be mutually agreed between the Board of Directors and them.

Pursuant to the requirements prescribed in said guidelines, the Intimation in the format of FORM A is attached as Annexure 'A' to this letter, confirming continuation of M/s. Khandhar Mehta & Shah and M/s. G.P. Kapadia & Co. as the Joint Statutory Auditors of the Company for 2023-24.

This is for your information and records.

For Sattva Holding and Trading Private Limited

Percy Dajee
CEO, CFO and Principal Officer

Encl: As above

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FORM A

Information to be submitted by the NBFCs regarding appointment of SCA/SA

1. The company had appointed M/s. Khandhar Mehta & Shah, Chartered Accountants (Firm Registration Number 125512W) as the Statutory Auditor (SA) for the period of three years commencing from the financial year 2021-22 to 2023-24 as 1st term.
2. The company had appointed M/s. G.P. Kapadia & Co., Chartered Accountants (Firm Registration Number 104768W) as the Joint Statutory Auditor (JSA) for the period of three years commencing from the financial year 2022-23 to 2024-25 as 1st term.
3. The company has obtained eligibility certificate from M/s. Khandhar Mehta & Shah, Chartered Accountants (Firm Registration Number 125512W) and M/s. G.P. Kapadia & Co., Chartered Accountants (Firm Registration Number 104768W) as the Joint Statutory Auditors for the financial year 2023-24 along with relevant information in the format FORM B as prescribed by RBI.
4. The firms have no past association with the Company as the Statutory Auditor/s.
5. The company has verified the said firms' compliance with all eligibility norms prescribed by RBI for appointment of SAs of NBFCs.

For Sattva Holding and Trading Private Limited

Percy Dajee

CEO, CFO and Principal Officer